

## Minutes of Proceedings

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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Date: **February 11, 2021**

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In re:

Chapter 11

Genever Holdings LLC,

Case No. 20-12411-JLG

Debtor.

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Present: Hon. James L. Garrity, Jr., United States Bankruptcy Judge

Appearances: Kevin Nash, Esq., Counsel to the Debtor  
Francis Lawall, Esq., Counsel to Bravo Luck  
Gabriel Sasson, Esq., Counsel to Sherry-Netherland  
Douglas Spelfogel, Esq., Counsel to Pacific Alliance Asia Opportunity  
Fund, L.P.  
Richard Morrissey, Esq., Counsel to the United States Trustee

Proceedings: Case Conference; Motion for Relief from Stay; Motion to Convert

Order: The above referenced proceedings are hereby adjourned to **February 18, 2021, at 3:00 p.m. (ET)**.

On or before **February 17, 2021, at 12:00 p.m. (ET)**, the Debtor's Counsel shall file a status letter with the Court (and mail two single-sided courtesy copies to Chambers).

BY THE COURT.

February 15, 2021  
New York, New York

/s/ James L. Garrity, Jr.  
Honorable James L. Garrity, Jr.  
United States Bankruptcy Judge